



Flexible Spending Plan Change of Status Form

Participant Must Apply Within 30 Days of the Qualifying Event for a Status Change.

PLEASE PROVIDE THE FOLLOWING INFORMATION

Employee Name	Worksite Employer	9 Dig. Social Security Number
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Today's Date: _____/_____/_____

I hereby apply for a change in my Flexible Spending Plan Deduction based upon the following event, which occurred on _____/_____/_____;

Choose One: The change in status must be in accordance with the account you are changing.

Marital Status Change:

- ___ Marriage: New Last Name: _____
- ___ New Spouse Name: _____
- ___ Divorce
- ___ Death
- ___ Legal Separation
- ___ Annulment

Change of Dependent Status:

- ___ Birth: Name of dependent: _____
- ___ New Dependent: Name: _____
- ___ Adoption: Name: _____
- ___ No Longer Dependent: Name: _____
- ___ Death: Name: _____

Participant Employment Change:

- ___ Unpaid Leave of Absence
- ___ Return from Unpaid Leave of Absence
- ___ Part-time to full-time or reverse

Spousal Employment Status Change:

- ___ Spouse Commencement of Employment
- ___ Spouse part-time to full-time or reverse
- ___ Spouse Termination of Employment

___ **Day Care Only:** Change of Day Care Fees (provider may not be a relative)

NEW BENEFIT ELECTION

NEW HEALTH CARE EXPENSES: \$ _____ **TOTAL 2016 ELECTION**
Maximum Annual Election is \$2550.00.

NEW DAY CARE EXPENSES: \$ _____ **TOTAL 2016 ELECTION**
Maximum Annual Allowable Election is \$5000.00 or \$2500.00 if married and filing taxes separately.

EMPLOYEE Signature	Date
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Return this form to A PLUS BENEFITS INC.: FAX: (801) 723-3006, EMAIL: fsa@aplusbenefits.com
OR MAIL: to P.O. BOX 308 AMERICAN FORK, UT 84003